

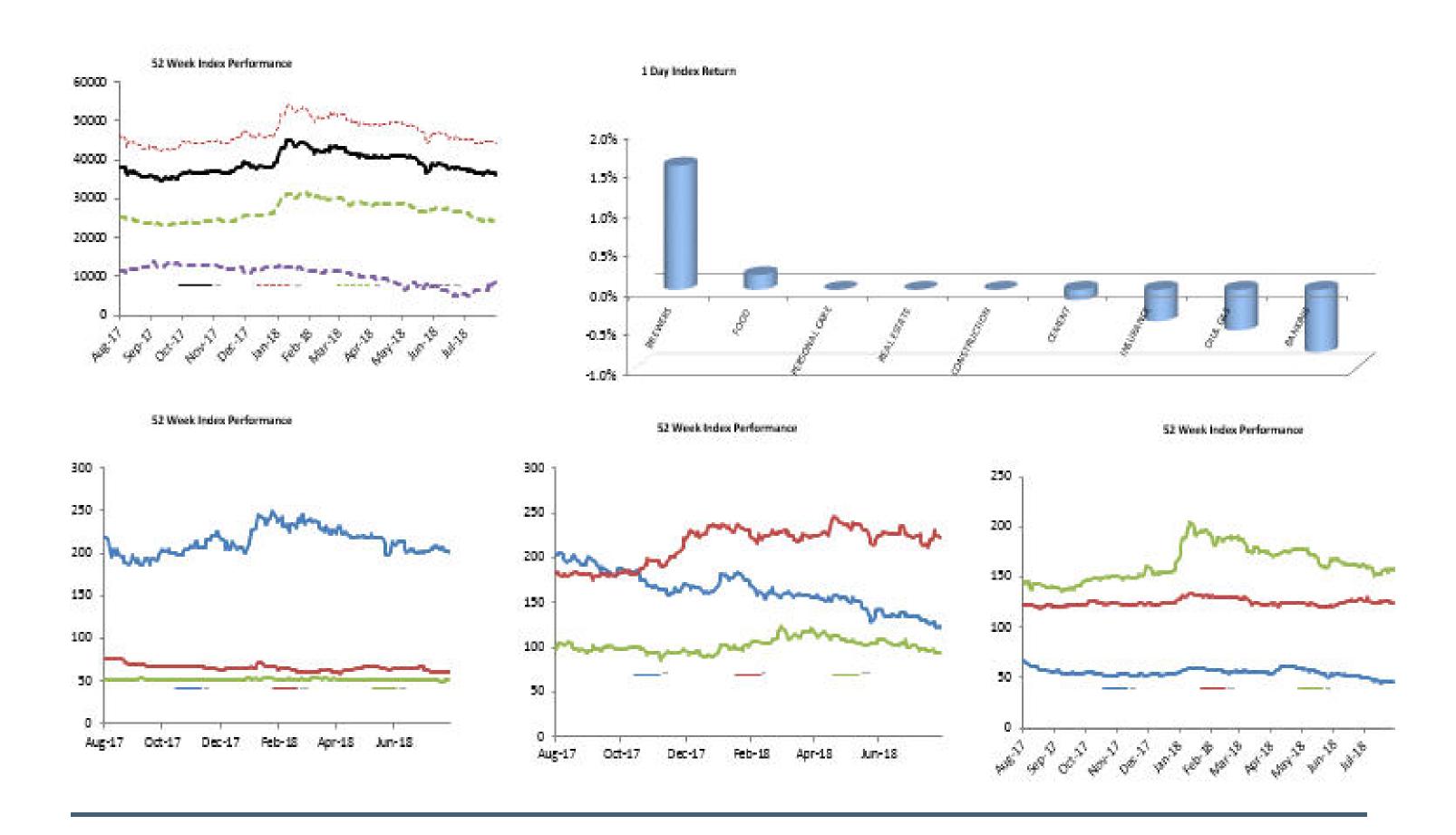
7 August 2018



## **Equities at a Glance**

## **NSE All Share** Today's Close 1 Day Change 1 Week Change/Level QTD Change/Level YTD Change/Level 52 Week Change/Level 36,333.80 -0.40% -1.85% -4.99% -4.38% -5.08% **NSEAS** Index Market Cap (N billions) 13,261.93 -0.40% -1.10% -4.36% -2.55% 1.26% **Volume Traded (millions)** 36.99% 7,529.43 72,980.61 247.55 1,160.24 105,779.65 Value Traded (N millions) 2,213.72 14.50% 16,222.79 87,011.46 824,113.82 1,242,047.77 NGN/USD 362.30 0.09% -0.03% 0.27% 0.55% -1.59% 100.29 NSEASI (\$) -0.49% -1.82% -5.34% -5.51% -2.86% Market Cap (\$ millions) 36,604.82 -0.49% -1.07% -4.62% -3.08% 2.87%

Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.79%	0.25%	-11.35%	-18.68%	-3.81%	0.94%	8.39%	1.21%	-3.64%
BREWERS	1.57%	-3.64%	-21.03%	-28.57%	-11.06%	-23.60%	-38.94%	1.52%	-5.16%
CEMENT	-0.13%	-2.23%	-8.90%	-14.96%	-1.76%	-2.26%	-7.83%	1.73%	-6.72%
PERSONAL CARE	0.00%	-1.70%	-13.36%	-8.06%	-9.61%	4.42%	-3.49%	1.86%	-5.75%
CONSTRUCTION	0.00%	0.00%	-6.83%	-2.46%	-5.67%	-6.72%	-20.89%	1.23%	-6.44%
FOOD	0.18%	-3.19%	-6.07%	-3.74%	-5.17%	-5.03%	25.03%	1.20%	-3.81%
INSURANCE	-0.40%	-1.37%	0.92%	-4.42%	-1.48%	0.90%	2.41%	0.63%	-2.36%
OIL& GAS	-0.51%	0.37%	-22.66%	-19.07%	-11.26%	-15.23%	-30.73%	1.28%	-3.82%
REAL ESTATE	0.00%	0.42%	-1.97%	-3.73%	-0.59%	-3.18%	-3.68%	0.18%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-0.47%	-1.70%	-10.48%	-14.95%	-3.78%	-3.73%	-3.27%	0.97%	-3.68%
Mid Cap (Mid 30%)	0.09%	-1.90%	-15.92%	-21.18%	-9.56%	-6.76%	-4.77%	0.78%	-2.49%
Small Cap (Bottom 60%)	1.64%	6.77%	7.49%	-25.42%	69.93%	-29.19%	-24.00%	4.02%	-18.59%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	289,279.72	10.00	-0.50%	0.00%	-11.11%	-20.32%	-1.96%	-3.38%	-4.31%	10.50	9.70	13.45	9.70	13.45	9.50
Diamond Bank	31-Dec	28,487.28	1.23	-1.60%	-2.38%	-40.00%	-57.59%	-6.82%	-13.99%	-18.00%	1.43	1.17	3.57	1.17	3.57	1.00
FBN Holdings	31-Dec	357,158.16	9.95	0.51%	-1.49%	-16.74%	-21.96%	61.26%	-6.13%	13.07%	10.60	8.80	14.75	8.79	14.75	5.14
FCMB	31-Dec	39,407.39	1.99	3.65%	-0.50%	-21.65%	-29.93%	63.11%	-8.72%	34.46%	2.28	1.80	3.61	1.58	3.61	1.02
<b>Guaranty Trust Bank</b>	31-Dec	1,152,230.67	39.15	-2.13%	-2.25%	-13.10%	-20.02%	-2.61%	-3.33%	-3.93%	41.50	36.55	54.71	36.55	54.71	36.55
StanbicIBTC HOLDCO	31-Dec	499,000.00	49.90	0.00%	0.30%	1.63%	10.03%	29.61%	-4.04%	20.24%	52.05	47.50	52.05	40.90	52.05	37.00
United Bank For Africa	31-Dec	316,621.32	9.60	-1.03%	0.52%	-17.95%	-21.31%	0.42%	-8.57%	-6.80%	10.50	9.15	13.00	9.15	13.00	8.46
Union Bank	31-Dec	99,074.47	5.85	0.00%	-0.85%	-12.69%	-30.77%	10.38%	-4.10%	-25.00%	6.00	5.60	8.78	5.30	8.78	5.30
Wema Bank	31-Dec	27,641.86	0.70	0.00%	0.00%	-17.65%	-43.55%	32.08%	-4.11%	34.62%	0.77	0.62	1.50	0.50	1.50	0.50
Zenith Bank	31-Dec	745,666.73	23.75	-0.84%	3.26%	-13.48%	-25.78%	-3.06%	-5.00%	-7.37%	24.60	22.95	33.51	22.95	33.51	22.00
Ecobank	31-Dec	351,757.13	22.05	0.23%	7.30%	7.30%	12.21%	22.57%	10.25%	29.71%	22.05	20.00	22.05	16.27	22.05	16.27
Skye Bank	31-Dec	8,328.18	0.60	0.00%	-6.25%	-31.82%	-46.43%	-15.49%	-13.04%	20.00%	0.73	0.60	1.55	0.52	1.55	0.50
Fidelity Bank	31-Dec	53,313.63	1.84	-1.60%	-7.54%	-25.51%	-47.28%	41.54%	-20.00%	-25.20%	2.21	1.72	3.99	1.72	3.99	1.26
Sterling Bank	31-Dec	40,306.59	1.40	2.94%	-4.76%	-15.15%	-34.27%	40.00%	0.00%	29.63%	1.48	1.36	2.42	1.13	2.42	0.95
BREWERIES																
Guinness	30-Jun	141,553.49	94.00	0.00%	-2.08%	-9.62%	-14.55%	18.42%	-3.84%	0.00%	99.05	94.00	120.25	94.00	120.25	75.00
Nigerian Breweries	31-Dec	816,697.39	103.00	2.08%	-1.90%	-19.53%	-27.46%	-45.80%	-9.81%	-23.65%	113.90	100.00	152.68	100.00	193.00	100.00
International Breweries	31-Mar	99,507.06	30.50	0.00%	-17.57%	-41.12%	-46.96%	-10.29%	-27.98%	-44.04%	42.35	30.50	64.00	30.50	64.00	30.50
CEMENT & CONSTRUCTION	2	,							=: ., 0,0	11.0.70	.=.55	2 2.00		22.00		20.00
Dangote Cement	31-Dec	3,885,235.69	228.00	0.00%	-2.56%	-8.06%	-13.64%	-5.00%	-0.44%	-0.87%	236.00	222.80	278.00	222.80	278.00	204.52
C.C.N.N.	31-Dec	38,831.34	30.90	0.00%	-0.32%	38.26%	62.63%	185.58%	28.75%	225.26%	31.35	22.25	31.35	9.50	31.35	8.06
W.A Portland Cement	31-Dec	163,873.95	29.90	-1.97%	8.73%	-28.81%	-42.39%	-50.17%	-26.98%	-33.39%	40.95	27.50	56.90	27.50	63.00	27.50
Julius Berger	31-Dec	33,000.00	25.00	0.00%	0.00%	-10.87%	-4.03%	-30.54%	-9.09%	-10.71%	30.00	24.30	32.00	23.50	35.99	23.50
UACN Property DevCo	31-Dec	2,337.50	1.70	0.00%	9.68%	-27.35%	-43.33%	-42.95%	-10.99%	-39.07%	1.91	1.55	3.20	1.55	3.20	1.55
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	55,586.68	14.00	0.00%	-7.28%	-37.78%	-41.67%	-46.61%	-32.37%	-32.04%	20.70	14.00	25.40	14.00	27.30	14.00
Unilever	31-Dec	198,433.89	52.45	0.00%	-0.19%	-0.10%	10.19%	27.00%	-0.10%	27.93%	55.00	51.25	64.60	39.86	64.60	36.10
Glaxo Smithkline	31-Dec	20,329.90	17.00	0.00%	0.00%	-29.17%	-11.69%	-15.00%	-10.53%	-21.33%	19.00	16.40	34.85	16.40	34.85	16.40
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	0.00%	4.05%	0.00%	0.00%	101.97	101.97	101.97	101.97	101.97	85.82
Cadbury	31-Dec	18,688.11	9.95	4.74%	-7.01%	-24.33%	-33.00%	-20.84%	-23.46%	-36.50%	13.00	9.50	18.40	9.50	18.40	9.50
Dangote Flour Mills	30-Sep	41,000.00	8.20	-1.20%	-6.82%	-28.38%	-48.75%	28.33%	-18.00%	-32.51%	10.10	8.20	16.90	8.20	16.90	6.00
Dangote Sugar	31-Dec	192,000.00	16.00	0.00%	-5.33%	-15.79%	-27.27%	10.19%	-15.79%	-20.00%	19.50	15.00	23.35	15.00	23.35	12.67
Flour Mills	31-Mar	66,918.05	25.50	3.66%	-11.15%	-28.17%	-20.81%	-11.98%	-20.31%	-12.07%	32.80	24.60	38.00	24.60	38.00	24.60
Nestle	31-Dec	1,236,543.75	1,560.00	0.00%	-2.50%	-0.48%	7.96%	35.07%	-0.95%	0.26%	1,600.00	1,430.00	1,615.00	1,317.00	1,615.00	1,150.20
Honeywell	31-Mar	13,719.24	1.73	1.76%	-1.70%	-33.46%	-40.75%	-21.72%	-24.45%	-17.62%	2.08	1.70	3.52	1.70	3.52	1.70
UACN	31-Dec	24,587.06	12.80	1.99%	-3.03%	-28.89%	-25.58%	-24.48%	-8.57%	-24.26%	14.00	12.55	19.42	12.55	19.42	12.55
OIL& GAS																
Forte Oil	31-Dec	29,957.07	23.00	-2.34%	-8.18%	-46.51%	-49.95%	-61.37%	-29.98%	-47.10%	31.30	23.00	52.62	23.00	59.54	23.00
Conoil Plc	31-Dec	16,863.04	24.30	0.00%	0.00%	-23.58%	-38.17%	-29.73%	-19.00%	-13.21%	30.00	24.30	41.38	24.30	41.38	24.30
Mobil Oil	31-Dec	64,907.15	180.00	0.00%	0.00%	-0.22%	-9.77%	-24.02%	-1.64%	-7.50%	199.90	165.00	216.00	164.50	236.90	152.21
Oando	31-Dec	68,597.33	5.70	-0.87%	-0.87%	-34.86%	-4.84%	-24.00%	-10.94%	-4.84%	6.60	4.75	9.60	4.75	9.60	4.75
MRS Oil	31-Dec	7,251.38	28.55	0.00%	0.00%	0.71%	5.74%	-19.44%	-16.64%	3.97%	28.55	28.55	36.05	27.00	36.05	27.00
Total	31-Dec	66,206.76	195.00	0.00%	6.56%	-12.24%	-15.22%	-25.00%	-7.14%	-15.20%	210.00	183.00	254.00	183.00	260.00	183.00
Eterna Oil	31-Dec	7,955.28	6.10	-1.61%	1.67%	-3.17%	1.67%	61.38%	-9.36%	50.25%	7.00	5.90	7.26	4.26	7.26	3.30
SEPLAT	31-Dec	359,651.70	650.00	-8.45%	-7.67%	-13.33%	-5.12%	38.27%	0.00%	3.80%	710.00	625.00	785.00	625.00	785.00	450.00
INSURANCE																
AllCO Insurance	31-Dec	6,160.14	0.70	-1.41%	-1.41%	-2.78%	-16.67%	22.81%	14.75%	34.62%	0.71	0.61	0.88	0.53	0.88	0.51
Continental Re	31-Dec	17,453.89	1.69	0.00%	0.00%	11.18%	9.03%	27.07%	16.55%	20.71%	1.69	1.45	1.89	1.40	1.89	1.22
Custodian & Allied	31-Dec	30,879.79	5.25	0.00%	-3.67%	1.16%	33.59%	53.51%	2.54%	33.59%	6.80	5.12	6.80	3.93	6.80	3.41
Mansard	31-Dec	24,990.00	2.38	-4.80%	-10.19%	1.28%	-7.39%	17.82%	-15.00%	23.32%	2.80	2.38	2.94	2.02	2.94	1.86
Prestige Assurance	31-Dec	3,145.43	0.57	0.00%	0.00%	26.67%	1.79%	14.00%	3.64%	14.00%	0.58	0.50	0.67	0.43	0.67	0.43
AGRICULTURE		.,														
Okomu Oil	31-Dec	69,730.82	73.10	0.00%	-2.14%	-9.75%	0.83%	0.52%	-20.54%	7.99%	92.00	73.10	94.20	67.69	94.20	59.90
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
AIRLINE SERVICES AND LOGISTICS PLC	4.95	10.00%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.39	50.00%	CUTIX PLC.	4.25	41.67%	CEMENT CO. OF NORTH.NIG. PLC	30.90	225.26%	CEMENT CO. OF NORTH.NIG. PLC	30.90	185.58%
LIVESTOCK FEEDS PLC.	0.66	10.00%	CONSOLIDATED HALLMARK INSURANCE PLC	0.35	29.63%	CEMENT CO. OF NORTH.NIG. PLC	30.90	28.75%	C & I LEASING PLC.	2.50	93.80%	C & I LEASING PLC.	2.50	108.33%
UBA CAPITAL	3.08	10.00%	EQUITY ASSURANCE PLC.	0.26	18.18%	EQUITY ASSURANCE PLC.	0.26	23.81%	N.E.M INSURANCE CO (NIG) PLC.	2.95	77.71%	FIDSON HEALTHCARE PLC	6.15	103.64%
NIGER INSURANCE CO. PLC.	0.36	9.09%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.25	9.76%	C & I LEASING PLC.	2.50	20.77%	FIDSON HEALTHCARE PLC	6.15	66.22%	CUTIX PLC.	4.25	84.78%
LASACO ASSURANCE PLC.	0.36	9.09%	UACN PROPERTY DEVELOPMENT CO. LIMITED	1.70	9.68%	CONSOLIDATED HALLMARK INSURANCE PLC	0.35	20.69%	UNITY BANK PLC	0.86	62.26%	FIRST CITY MONUMENT BANK PLC.	1.99	63.11%
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.39	8.33%	LASACO ASSURANCE PLC.	0.36	9.09%	CONTINENTAL REINSURANCE PLC	1.69	16.55%	IKEJA HOTEL PLC	2.82	58.43%	ETERNA PLC.	6.10	61.38%
EQUITY ASSURANCE PLC.	0.26	8.33%	LAFARGE WAPCO PLC.	29.90	8.73%	AIICO INSURANCE PLC.	0.70	14.75%	BETA GLASS CO PLC.	78.00	52.02%	FBNH	9.95	61.26%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	8.33%	FIRST ALUMINIUM NIGERIA PLC	0.40	8.11%	VITAFOAM NIG PLC.	3.60	11.11%	ETERNA PLC.	6.10	50.25%	IKEJA HOTEL PLC	2.82	58.43%
CONSOLIDATED HALLMARK INSURANCE PLC	0.35	6.06%	ECOBANK TRANSNATIONAL INCORPORATED	22.05	7.30%	ECOBANK TRANSNATIONAL INCORPORATED	22.05	10.25%	LEARN AFRICA PLC.	1.27	44.32%	NATIONAL SALT CO. NIG. PLC	19.90	56.20%
NIGERIAN AVIATION HANDLING COMPANY PLC	4.00	4.99%	TOTAL NIGERIA PLC.	195.00	6.56%	N NIG. FLOUR MILLS PLC.	7.20	9.92%	WEMA BANK PLC.	0.70	34.62%	CUSTODIAN AND ALLIED INSURANCE PLC	5.25	53.51%

## Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
GUARANTY TRUST BANK PLC.	39.15	-2.13%	IKEJA HOTEL PLC	2.82	-9.90%	CADBURY NIGERIA PLC.	9.95	-23.46%	THOMAS WYATT NIG. PLC.	0.26	-48.00%	LAFARGE WAPCO PLC.	29.90	-50.17%
FORTE OIL PLC.	23.00	-2.34%	ROYAL EXCHANGE PLC.	0.27	-10.00%	THOMAS WYATT NIG. PLC.	0.26	-23.53%	EQUITY ASSURANCE PLC.	0.26	-48.00%	SOVEREIGN TRUST INSURANCE PLC	0.23	-54.00%
CUTIX PLC.	4.25	-2.97%	MANSARD	2.38	-10.19%	HONEYWELL FLOUR MILL PLC	1.73	-24.45%	SOVEREIGN TRUST INSURANCE PLC	0.23	-54.00%	TANTALIZERS PLC	0.21	-58.00%
MAY & BAKER NIGERIA PLC.	2.26	-3.83%	FLOUR MILLS NIG. PLC.	25.50	-11.15%	LAFARGE WAPCO PLC.	29.90	-26.98%	TANTALIZERS PLC	0.21	-58.00%	DN TYRE & RUBBER PLC	0.20	-60.00%
A.G. LEVENTIS NIGERIA PLC.	0.44	-4.35%	MUTUAL BENEFITS ASSURANCE PLC.	0.31	-13.89%	INTERNATIONAL BREWERIES PLC.	30.50	-27.98%	DN TYRE & RUBBER PLC	0.20	-60.00%	MULTIVERSE PLC	0.20	-60.00%
MANSARD	2.38	-4.80%	SOVEREIGN TRUST INSURANCE PLC	0.23	-14.81%	FORTE OIL PLC.	23.00	-29.98%	MULTIVERSE PLC	0.20	-60.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%
SOVEREIGN TRUST INSURANCE PLC	0.23	-8.00%	SECURE ELECTRONIC TECHNOLOGY PLC	0.33	-17.50%	DN TYRE & RUBBER PLC	0.20	-31.03%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%	FTN COCOA PROCESSORS PLC	0.20	-60.00%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	650.00	-8.45%	INTERNATIONAL BREWERIES PLC.	30.50	-17.57%	SECURE ELECTRONIC TECHNOLOGY PLC	0.33	-31.25%	FTN COCOA PROCESSORS	0.20	-60.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%
MUTUAL BENEFITS ASSURANCE PLC.	0.31	-8.82%	MCNICHOLS PLC	0.72	-18.52%	P Z CUSSONS NIGERIA PLC.	14.00	-32.37%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%	UNIC INSURANCE PLC.	0.20	-60.00%
CAP PLC	28.35	-10.00%	CAP PLC	28.35	-19.00%	TANTALIZERS PLC	0.21	-41.67%	UNIC INSURANCE PLC.	0.20	-60.00%	FORTE OIL PLC.	23.00	-61.37%

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